

January 26, 2021

#### Dear Oak Meadow Parents:

Oak Meadow Montessori School has an in-house scholarship available for our families to apply. FACTS Grant & Aid Assessment will be conducting the financial need analysis for this scholarship again for Oak Meadow Montessori School for the upcoming 2021-2022 school year. Current families applying for financial aid will need to complete an application and submit the necessary supporting documentation to FACTS Grant & Aid Assessment by April 15, 2021. Applicants can apply online beginning February 1, 2021, at https://online.factsmgt.com/signin/4J4ZQ. There is an application processing fee of \$35.00 per family. Once an online application has been completed, the following information will need to be sent to FACTS to complete the application process:

- Copies of your most recent Federal tax forms including all supporting tax schedules.
- Copies of your 2020 W-2 forms for both you and your spouse.
- Copies of supporting documentation for Social Security Income, Welfare, Child Support, Food Stamps, Workers' Compensation, and TANF.

All supporting documentation can be uploaded in PDF format online.

Documentation can also be faxed to 1-866-315-9264 or mailed to the address below. Please be sure to include the applicant ID on all faxed or mailed correspondence.

FACTS Grant & Aid Assessment P.O. Box 82524 Lincoln, NE 68501-2524

If you have questions or concerns about the application process, you may speak with a FACTS Customer Care Representative at 1-866-441-4637.

Award letters from Oak Meadow will be mailed out on or before May 21, 2021. It is the policy of Oak Meadow Montessori School to be non-discriminatory in all its practices as outlined in our enrollment policy. We enroll individuals without regard to religion, race, color, gender, disability, age or national origin, provided they meet the requirements established by our enrollment policy as outlined in the Family Handbook.

Sincerely,

Lynn Nehez Executive Director





# FACTS Grant & Aid Assessment

FACTS Management, a division of Nelnet, Inc., makes quality education affordable for families and students, while supporting the financial stability of private and faith-based institutions.

One way we do this is through our Grant & Aid Assessment service, which allows schools to award financial aid with confidence to the families who truly need it. We work with schools to create a custom application for families, so FACTS can collect the financial data that matters. This way, your school will have the most accurate picture possible to make award decisions it can be proud of.

You can apply at your school's website https://online.factsmgt.com/signin/4J4ZQ, or by visiting FACTS at: online.factsmgt.com/aid

- If you use FACTS Tuition Management, you may log in using the same credentials
- Fill out and submit your online application\*
- Submit all required supporting documents by uploading online or faxing to 866.315.9264

Customer Care Representatives are available to assist you at 866.441.4637.

# Frequently Asked Questions

## Q. Who sets the application deadlines?

A. Application deadlines are set by your institution. If you are applying after the deadline, please contact your school to make sure your application will be accepted.

### Q. Is the application process secure?

A. Yes. All documentation received is imaged upon receipt and then destroyed. Then, the application data becomes property of the applicable institution.

#### Q. What happens after I apply?

A. You can log into **online.factsmgt.com** to check the status of your application. Please allow two weeks for processing.

#### Q. Does the FACTS Grant & Aid Assessment process require a credit check?

A. No. FACTS does not require a credit check!

Apply at your school's website, or for more information visit FACTSmgt.com/grant-and-aid

